

riu RESOURCES Investor Roadshow

Sydney

Intercontinental
Hotel Sydney,
New South Wales

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Tuesday 25 September 2018

8.30am	Arrival Tea and Coffee		12.15pm	Galan Lithium Ltd JP Vargas de la Vega - Managing Director	GLN
8.45am	Official Conference Opening David Brennan - Senior Investment Analyst <i>State One Stockbroking</i>		12.30pm	Thundelarra Ltd Tony Lofthouse - Chief Executive Officer	THX
9.00am	Peel Mining Ltd Rob Tyson - Managing Director	PEX	12.45pm	Blackstone Minerals Ltd Scott Williamson - Managing Director	BSX
9.15am	Protean Energy Ltd Wayne Loxton - Technical Director	POW	1.00pm	Talisman Mining Ltd Dan Madden - Managing Director	TLM
9.30am	Image Resources NL Patrick Mutz - Managing Director	IMA	1.15pm LUNCH		
9.45am	Venture Minerals Ltd Andrew Radonjic - Managing Director	VMS	2.15pm	Rox Resources Ltd Ian Mulholland - Managing Director	RXL
10.00am	Leigh Creek Energy Ltd Tony Lawry - Corporate & Investor Relations	LCK	2.30pm	Genesis Minerals Ltd Michael Fowler - Managing Director	GMD
10.15am	Middle Island Resources Ltd Rick Yeates - Managing Director	MDI	2.45pm	Corazon Mining Ltd Brett Smith - Managing Director	CZN
10.30am	BCI Minerals Ltd Simon Hodge - Chief Financial Officer	BCI	3.00pm	Blackham Resources Ltd Bryan Dixon - Managing Director	BLK
10.45am MORNING TEA			3.15pm	Alto Metals Ltd Dermot Ryan - Managing Director	AME
11.30am	Azure Minerals Ltd Tony Rovira - Managing Director	AZS	3.30pm	Accelerate Resources Ltd Yaxi Zhan - Managing Director	AX8
11.45am	Breaker Resources NL Tom Sanders - Executive Chairman	BRB	3.45pm	Altech Chemicals Ltd Iggly Tan - Managing Director	ATC
12.00pm	Sovereign Metals Ltd Julian Stephens - Managing Director	SVM	4.00pm CONFERENCE CLOSE NETWORKING DRINKS IN THE EXHIBITION AREA		

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PARTICIPATING COMPANIES...



Accelerate Resources Ltd (ASX:AX8) is a well funded junior resource company exploring for Cobalt in one of the world's finest geological provinces - the Mt Read Volcanic (MRV) belt in Southwest Tasmania. The company continues to discover new targets, having found another 4 targets during the March survey – and will be explored following the initial drill testing of the three Cobalt drill targets previously identified which is now underway. Each target could lead to the discovery of a significant high value Cobalt sulphide. The MRV to the immediate north hosts all of Tasmania's significant base and precious metal mines. **For more details, visit: www.ax8.com.au**



Altech Chemicals Ltd (ASX:ATC) is aiming to become one of the world's leading producers of 99.99% (4N) high purity alumina (HPA) (Al₂O₃) through the construction and operation of a 4,500tpa HPA plant at Tanjung Langsat Industrial Complex, Johor, Malaysia. Feedstock for the HPA plant will be sourced from the Company's 100%-owned kaolin deposit at Meckering, Western Australia. HPA is a high-value, high margin and highly demanded product as it is the critical ingredient required for the production of synthetic sapphire. Synthetic sapphire is used in the manufacture of substrates for LEDs; semiconductor wafers used in the electronics industry; and scratch-resistant sapphire glass used for wristwatch faces, optical windows and smartphone components. An emerging use for HPA is as a coating for lithium-ion battery separators. There is no substitute for HPA in the manufacture of synthetic sapphire. Altech is fast-tracking the development of its HPA project after securing a 10-year off-take agreement with Mitsubishi for 100% of its proposed HPA production. **To learn more, visit: www.altechchemicals.com**



Alto Metals Ltd (ASX:AME) is a gold and base metals explorer holding a significant land position in the historic Archaean Sandstone Goldfield approximately 600km north of Perth in the East Murchison Mineral Field of Western Australia. Alto's immediate focus is the delineation of a combined 1 million-ounce (JORC 2012) Mineral Resource. This will be comprised of new, relatively shallow gold deposits and existing gold deposits that can be profitably mined through re-establishment of standalone oxide and primary gold mining operations at Sandstone. **For more details, visit: www.altometals.com.au**



Azure Minerals Ltd (ASX:AZS) is a mineral exploration and mine development company with a portfolio of precious and base metals projects in northern Mexico. The company is run by a team of experienced technical and management professionals with proven mineral discovery and mine building credentials. Azure is fast-tracking its 100%-owned advanced-stage, high-grade zinc-lead-silver Oposura Project through feasibility studies to a mine development decision expected in 2019. Azure also owns 100% of the Sara Alicia gold-cobalt project, the world's highest grade cobalt exploration project. In 2015-2016, Azure discovered deposits with 32Moz of silver and 150,000oz of gold on its 100%-owned Alacrán Project. Teck Resources can earn a 51% interest in Alacrán by spending US\$10M. **For more details, visit: www.azureminerals.com.au**



BCI Minerals Ltd (ASX:BCI) is an Australian-based resources company that is developing an industrial minerals business supported by iron ore earnings. BCI's focus is on advancing its 100% owned Mardie Salt & SOP Project located on the West Pilbara coast, which is at the Definitive Feasibility Study phase. Iron Valley is generating quarterly royalty earnings for BCI and the Company is pursuing transactions to generate value and/or future earnings from its Kumina and Buckland iron ore assets. **For more details, visit: www.bciminerals.com.au**



Blackham Resources Ltd (ASX:BLK) is Australia's newest gold miner focused on the commissioning and ramp up of the 5.1Moz Matilda Gold Project. The expanded Matilda includes Resources of 48Mt @ 3.3g/t for 5.1Moz Au within a 860km² exploration tenement package and has historically produced in excess of 4.3 million ounces. The Matilda Gold Project is located in Australia's largest gold belt which stretches from Norseman through Kalgoorlie to Wiluna. An expansion study has commenced with the view to growing annual gold production to 175-230koz. **For more details, visit: www.blackhamresources.com.au**



Blackstone Minerals Ltd (ASX:BSX) is a Perth-based exploration company actively exploring the very high grade Little Gem Cobalt-Gold project in British Columbia, Canada. The first drill hole from the Company's maiden drilling program intersected 3.0% cobalt and 44g/t gold confirming Little Gem as one of the world's highest grade Cobalt exploration projects. The initial results are consistent with historic drilling and adit channel sampling which returned average grades of 3% cobalt and 20 g/t gold. The Little Gem Project covers a large land holding with 48 km of untested strike potential of geology analogous to the world class Bou-Azzer primary Cobalt district in Morocco and is favourably located less than 15 km along strike from the Bralorne-Pioneer mining complex (endowment of 4.4 Moz at 17 g/t Au). Blackstone is the first company in over 60 years to undertake systematic exploration for Cobalt at Little Gem and within the surrounding district with recent (August 2018) discoveries of visible gold and oxidised cobalt (erythrite) being the first in the region since prospectors discovered similar mineralisation at Little Gem in the 1930's. **For more details, visit: www.blackstoneminerals.com.au**



Breaker Resources NL (ASX:BRB) is a Perth-based, Australian ASX-listed gold explorer focused on discovering and developing large new gold deposits hidden by transported cover in Western Australia's Eastern Goldfields Superterrane. Breaker has identified a major greenfields discovery at Lake Roe, 100km east of Kalgoorlie. It forms part of an 8km-long gold system that is open along strike and at depth within a 550sqkm tenement package. In April 2018 the Company released a maiden Mineral Resource of 11.8Mt for 624,000oz at 1.6g/t gold, including a high grade component of 306,000oz at 4.2g/t gold. Breaker is now aiming to delineate 700-800,000oz of mineable gold in a single open pit to 200m depth within the next 6-10 months. **For more details, visit: www.breakerresources.com.au**



Cazaly Resources Ltd (ASX:CAZ) has a broad portfolio of mineral assets with a recent focus placed upon the search for battery minerals. Leading these is the *Kaoko copper-cobalt* project situated in Namibia. The project is very large covering over 100 strike kilometres of prospective Proterozoic rocks located within the continuation highly productive central African Copperbelt and situated immediately to the north of, and abuts, Celsius's Opuwo cobalt project. The project has hardly been explored in the past and contains ~80km of the postulated continuation of the Co-Cu bearing 'DOF' mineralised system as well as several other base metal occurrences. The battery minerals market is strong and this project is in a great jurisdiction with no "conflict issues". Cazaly also has the Parker Range project which is a near mine-ready iron ore deposit located in the Yilgarn of Western Australia. With port capacity now available there is scope to potentially develop the project which boasts a boutique ore with exceptionally low phosphorous content. **For more details, visit: www.cazalyresources.com.au**



Corazon Mining Ltd (ASX:CZN) is one of Australia's best cobalt sulphide exploration and development plays, currently undertaking aggressive exploration programs at both of its assets - the Mt Gilmore Co-Cu-Au Project in N.S.W., host to the outstanding Cobalt Ridge deposit, and the entire Lynn Lake Ni-Cu-Co Mining Centre in Canada. **For more details, visit: www.corazon.com.au**

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Galan Lithium Ltd (ASX:GLN) is an Australian based mineral exploration company established to generate shareholder wealth by identifying, acquiring and/or developing mineral projects. The Company believes that the emerging battery minerals sector provides exceptional upside for investors. The key focus of the Company is in its mining tenements, located in the world class lithium bearing *Hombre Muerto* salt flat in the province of Catamarca, Argentina. Galan Lithium, through its Managing Director and founder Mr. Juan Pablo Vargas de la Vega, has had a long association in the mining industry in Australia and Latin America and in particular within the lithium sector. **For more details, visit: www.galanlithium.com.au**



Genesis Minerals Ltd (ASX:GMD) is an Australian gold exploration and mine development company with high quality projects located in Western Australia's premier gold districts. The Company's primary focus is the Ulysses Gold Project, located 30km south of Leonora and 200km north of Kalgoorlie. Genesis is targeting a long-life standalone underground gold mining and processing operation with drilling focussed on significantly expanding the current Mineral Resource. The Ulysses Project is emerging as a significant large-scale gold system. **For more details, visit: www.genesisminerals.com.au**



Image Resources NL (ASX:IMA) is an advanced exploration company focused on fast-tracking the development of its 100% owned, high-grade, high zircon Boonanarring Mineral Sands Project. Boonanarring is located 80 kilometres north of Perth in the infrastructure-rich North Perth Basin. The Company is in the final stages of updating its feasibility study to a bankable standard. Assuming anticipated positive results, Image will work to secure bank financing and as early as July will start construction. The Company has all the necessary project approval in place and has already secured the necessary capital equipment to move to first production. First production is scheduled for early 2018. **For more details, visit: www.imageres.com.au**



Leigh Creek Energy Ltd (ASX:LCK) is an emerging energy company focussed on developing its Leigh Creek Energy Project (LCEP), in northern South Australia. In April 2018, LCK received environmental approval for its In Situ Gasification (ISG) demonstration plant at Leigh Creek. This will involve the construction of an above ground plant and the establishment of a below ground single gasifier chamber. The demonstration plant is scheduled to be in operation in Q3 2018 and will be operated for approximately 2-3 months to produce syngas, so that the technical and environmental performance of the process can be analysed. The information gained from this will be used in LCK's commercial studies and for the design of the commercial phase (electricity generation, natural gas supply or petrochemicals such as fertilizer and methanol) of the project. The gas that LCK is planning to commercialise is nationally significant, and has been independently quantified as representing 7.8% of Australia's east coast onshore 2C gas resource. Following demonstration, it is anticipated that a portion of LCK's 2C 2,964 PJ will be converted to reserve status. The project has been described by an international expert as "one of the strongest opportunities for low risk commercial UCG anywhere in the world". LCK recently completed an oversubscribed capital raising comprising a placement to Australian and overseas institutions, and a Share Purchase Plan with its shareholder base. **For more details, visit: www.lcke.com.au**



MacPhersons Resources Ltd (ASX:MRP) is a Western Australia resource company which is located in a prime position 10 kilometres (km) due east of Kalgoorlie. MRP's assets are contained within 192km² of continuous tenements covering a 20km strike of the highly prospective gold and VHMS stratigraphy, north and south of the Boorara and Nimbus Projects. The company's primary focus is on developing the advanced Boorara gold resource of 507 000oz as well as the nearby Nimbus silver/zinc project which is currently under review for further metallurgical test work. **For more details, visit: www.mrpresources.com.au**



Middle Island Resources Ltd (ASX:MDI) is an Australian gold exploration and development company. Middle Island's primary focus is the Sandstone Project in the East Murchison district of Western Australia, where the Company is progressing feasibility studies towards recommencing gold production. The project includes a 600,000tpa processing plant, 480,000oz in gold resources, and exceptional brownfields and greenfields exploration targets. **For more details, visit: www.middleisland.com.au**



Peel Mining Ltd (ASX:PEX) is an Australian company focused on exploring and developing precious, base and specialty metals resources in New South Wales and Western Australia, Australia. Peel is listed on the Australian Securities Exchange. Peel is building shareholder value by recognising, enhancing and developing undervalued mineral resource assets. Since listing in May 2007, Peel has identified and acquired several valuable mineral assets, including: the **Wagga Tank - Southern Nights project** near Mt Hope, NSW; the **May Day-Gilgunnia project (includes Mallee Bull)** near Cobar, NSW; the **Cobar Superbasin Project (CSP)**. Each of these projects represents an advanced mineral asset with excellent potential for future development. To this end, Peel is continuing to advance these projects through systematic exploration with a focus on maximising the return on every dollar spent. **For more details, visit: www.peelmining.com.au**



Protean Energy Ltd (ASX:POW) is a vertically integrated, vanadium resource and vanadium redox flow battery development company based in Australia, with operations and strategic partnerships in South Korea. The company has recently announced an interim mineral resource, calculated over 40% of the strike extent, for a total of 248 Mlbs V2O5 and 10 Mlbs U3O8. Work is currently underway to complete a resource estimation over the entire strike length. **For more details, visit: www.proteanenergy.com**



Rox Resources Ltd (ASX:RXL) Rox Resources Limited (ASX: RXL) is an award-winning ASX listed mineral explorer with projects in Western Australia. With \$15 million of cash and receivables, the Company is well funded to pursue current and future opportunities, including the Fisher East and Collurabbie nickel sulphide projects, and the Mt Fisher gold project, all in Western Australia. **For more details, visit: www.roxresources.com.au**



Sovereign Metals Ltd (ASX:SVM) Sovereign Metals Ltd (ASX:SVM) is developing premium natural flake graphite assets in Malawi. There is a strong outlook for natural flake graphite being driven by Li-ion battery demand for electric/hybrid vehicles and traditional uses for expanded graphite foils (gaskets, fuel pumps, automotive etc). Sovereign's 100%-owned Malawi Flake Graphite Project is located in the heart of the East African graphite province which is renowned for producing the world's best quality natural flake graphite concentrates. **For more details, visit: www.sovereignmetals.com.au**



Talisman Mining Ltd (ASX:TLM) is an Australian mineral exploration company focused on creating value through the discovery of base and precious metals. Talisman's core projects are the Sinclair Nickel Project in WA and the Lachlan Cu-Au Project in NSW. The Sinclair Nickel Project has extensive infrastructure (including a 350ktpa processing plant) and a Mineral Resource and Exploration Target which is complemented by more than 80km of prospective ultramafic rocks within a 35km radius of the existing processing plant. The Lachlan Cu-Au project represents a commanding landholding in a highly mineralised region with advanced drill targets and significant untapped exploration potential which Talisman is actively pursuing with a pipeline of planned drill programs. Talisman recently announced the proposed sale of its 30% interest in the Springfield Joint Venture to Sandfire Resources for A\$72.3 million cash and a Net Smelter Return Royalty. Talisman intends to return a significant proportion of net cash proceeds to shareholders and will be well placed to undertake ongoing active exploration with the retained proceeds. **For more details, visit: www.talismanmining.com.au**



Thundelarra Ltd (ASX:THX) is a focused Australian gold explorer. Our flagship project is **Garden Gully** near Meekatharra, WA, within easy trucking distance of two operational gold plants, hungry for extra ore. Drilling results to date indicate the presence of a significant new system of gold mineralisation. At our **Red Bore** copper-gold project our joint venture partner is funding active exploration for repetitions of the high grade material mined at Sandfire's DeGrussa, less than 500m away. Our exploration portfolio also includes other base metal (zinc, silver, nickel) and graphite targets. **For more details, visit www.thundelarra.com**



Venture Minerals Ltd (ASX:VMS) is currently exploring in Western Australia for Copper-Lead-Zinc at the Thor Prospect, Nickel-Cobalt at the Pingaring Project (adjacent and along strike to the Quicksilver Nickel-Cobalt discovery), Nickel-Copper (new target) at the Odin Prospect and Nickel-Copper-Cobalt at the Caesar Project. Recently the maiden drilling program at Thor intersected massive sulfides confirming the Copper-Lead-Zinc target is a 20 a kilometre VMS style system making Thor a top priority target for Venture moving forward. The Company's initial focus was on realising the full economic potential of the Mount Lindsay Tin-Tungsten Deposit in North-West Tasmania where Venture has already defined one of the world's largest undeveloped tin deposits and completed a Feasibility Study. The emergence of tin as the metal most impacted by new technology through its use in Electric Vehicles has refocused Venture's approach to developing this asset with an underground scoping study currently underway. **For more details, visit: www.ventureminerals.com.au**

